Advancing the Retirement Phase of Superannuation

Date: Wednesday 20th March
Location: The Museum of Sydney
https://maps.app.goo.gl/zS9tgbWbfzW1M51m9

11.00-11.10	Welcome and Opening Remarks: Professor Emmanuel Josserand (Director, Business Insights Institute, UNSW Business School)
11.10-12.00	**Keynote: Understanding and Managing Longevity Risk in Retirement** Professor Olivia S. Mitchell (IFEBP Professor of Insurance/Risk Mgmt and Business Economics/Policy, The Wharton School of the University of Pennsylvania) Chair: Professor Bernard Wong (Co-Director IRIS Knowledge Hub, Head of School of Risk & Actuarial Studies, UNSW Business School)
12.00-1.00	**Panel Discussion: How to Improve the Retirement Phase of Superannuation** Chair: Professor Hazel Bateman (Professor, School of Risk & Actuarial Studies, IRIS Hub, CEPAR, UNSW Business School) Panel Members: Professor Olivia S. Mitchell (Professor, Wharton, University of Pennsylvania) Dr David Bell (Executive Director, The Conexus Institute) Dr David Knox (Senior Partner, Mercer) Ms Dani Murrie (Chief Marketing and Growth Officer, UniSuper)
1.00-2.00	Lunch
2.00-5:00	**Research Workshop – The Retirement Phase of Superannuation**
2.00-3.20	**Session 1: Supporting super fund members to navigate drawdown decisions** Moderator: Associate Professor Jonathan Ziveyi (Associate Professor, School of Risk & Actuarial Studies, IRIS Hub, CEPAR, UNSW Business School) • Ben Newell, UNSW ICRR: **The Impact of Information Architecture on Retirement Savings Decumulation** • Tim Smart, Vanguard: **Delivering improved retirement outcomes at scale: The impact of missing personal information on retirement income strategies** • Louise Aracas, Australian Super: **Behavioural insights of pre-retirees and implications for conversion to retirement income products** • Shang Wu, Aware Super: **Supporting super fund members to navigate drawdown decisions: Aware Super's approach**

	• Andre Lot, University of Sydney: **Eliciting longevity beliefs with interactive interfaces and anchors** • Shaun Bransdon, TAL: **How group life insurers can support members overcome cognitive biases around life expectancy**
3.20-3.40	Break
3.40-4.45	**Session 2: Kickstarting the market for retirement income products** Moderator: Associate Professor Katja Hanewald (Associate Professor, School of Risk & Actuarial Studies, IRIS Hub, CEPAR, UNSW Business School) • Geoff Warren, Australian National University, Connexus Institute: **Limits of reliance on markets in the retirement phase in Australia** • Hazel Bateman, UNSW RAS: **Explaining consumer's progress through annuity decision states** • Jean-Francois Begin, Simon Fraser University: **Exploration of lifetime pension pool communication and design elements** • Jonathan Ziveyi, UNSW RAS: **The valuation and assessment of retirement income products: A unified Markov chain Monte Carlo framework** • Aaron Minney, Challenger: **Protecting retirement income from inflation: before the long run**
4.45-5.00	Closing comments: Professor Hazel Bateman (Professor, School of Risk & Actuarial Studies, IRIS Hub, CEPAR, UNSW Business School)
5.00-6.00	Networking Drinks